

REQUIREMENTS

In order to receive an OMIA Directors Certificate a member company director must complete the 16 mandatory knowledge units from each section and submit the requirement documentation verifying participation.

Documentation verifying participation may be as simple as completing and returning a signed Evaluation Form at the end of the session. We will experiment with various methods with the objective of making it minimally bureaucratic.

COURSE TITLE	COMPLETED
SECTION 1 – THE BUSINESS OF INSURANCE	
1. Ethics in the Business of Insurance (Live Online/On Demand)	
2. Introduction to Insurance Industry (On Demand/Live Online/Hybrid)	
3. Introduction to the Business of Reinsurance (On Demand/Live Online/Hybrid)	
4. Introduction to the Mutual System (On Demand/Live Online/Hybrid)	
5. Privacy & PIPEDA for Directors (On Demand/Live Online/Hybrid)	
SECTION 2 – GOVERNANCE SECTION	
1. Board Self Evaluation (Live Online/Hybrid)	
2. Board Succession Planning & Recruitment	
3. CEO Evaluation (Live Online/Hybrid)	
4. Enterprise Risk Management for Directors (Live Online/Hybrid)	
5. Governance Basics for New Directors - Live Online/Hybrid	
6. Identifying the Regulatory Obligations of the Board & Insurance Company (Live Online/Hybrid)	
7. Introduction to the Role of a Director (On Demand/Live Online/Hybrid)	
8. Strategic Planning (Live Online/Hybrid)	
SECTION 3 – FINANCIAL AND ACCOUNTING SECTION	
1. Insurance Finance 101 (Live Online/Hybrid)	
2. Management, Discussion and Analysis Report (On Demand)	
3. The Role of the Audit Committee (On Demand)	

ACCREDITATION ISSUED (Insert Date Once Completed)

COURSE TITLE	COMPLETED
SECTION 4 – BEYOND CERTIFICATION (NEW)	
1. Diversity Equality & Inclusion (DEI) for Directors (Live Online/Hybrid)	
2. Directors & Officers Insurance Basics for Directors - (Research phase)	
3. Ethics Basics for Directors – Live Online/Hybrid (On Demand – Under Development)	
4. ESG (Environmental, Social and Governance) for Directors (Research Phase)	
5. IFRS#17 for Directors (Live Online)	
6. In Camera Meeting Protocols for Boards - (Research phase)	
7. Information Technology for Directors (Research Phase)	
8. Innovation for Directors (Research Phase)	
9. Understanding the Role of Information Technology (Research Phase)	
10. Understanding the Role of Loss Control (On Demand)	
11. Understanding the Role of Marketing (On Demand)	
12. Understanding the Role of the Adjuster (On Demand)	



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13. Understanding the Role of the Board of Directors (On Demand)	
14. Understanding the Role of the Sales Professional (On Demand)	
15. Understanding the Role of the Underwriter (On Demand)	